



Shareholders Communication Policy

Department:	Corporate	COR-POL-10	Ver # 3	Active: 05-Jul-2017	Page 1 of 3
--------------------	-----------	-------------------	----------------	----------------------------	--------------------

1. **Purpose**

This document defines the Company's Shareholders Communication Policy to ensure the timely provision of current and relevant information to its Shareholders.

2. **Scope**

This policy covers the communication of information deemed Company relevant to its shareholders.

3. **Responsibilities**

The Chief Executive Officer and Company Secretary have the primary responsibility for communication with shareholders.

It is the responsibility of the CEO, Company Secretary and GTG Board and its Directors, to have read and understood this policy.

4. **References**

GTG shall comply with all applicable laws in executing this policy, including:

- Corporations Act 2001
- ASX Corporate Governance Guidelines
- ASX Listing Rules
- NASDAQ Marketplace Rules
- Sarbanes-Oxley Act of 2002

5. **Definitions**

ADR: American Depositary Receipts

ASX: Australian Securities Exchange

CEO: Chief Executive Officer

GTG: Genetic Technologies

NASDAQ: National Association of Securities Dealers Automated Quotation

Securities: Fully paid ordinary shares in the capital of GTG and associated American Depositary Receipts (ADRs)



6. Policy

The Company's Shareholders Communication Policy covers the communication of all Company relevant information to its shareholders. The Company is committed to the promotion of investor confidence by ensuring that trading in the Company's securities takes place in an efficient, competitive and informed market.

Shareholder Information is communicated through:

- continuous disclosure to relevant stock markets of all material information;
- periodic disclosure through the annual report (or concise annual report), half-year financial report and quarterly reporting;
- notices of meetings and explanatory material;
- the annual general meeting;
- periodic newsletters or letters from the Chief Executive Officer; and
- the Company's web-site at www.gtglabs.com

6.1. Electronic Communication and Website

The Company believes that communicating with shareholders by electronic means, particularly through its web-site, is an efficient way of distributing information in a timely and convenient manner.

The Company's website will be updated with material released to the ASX and NASDAQ as soon as practicable after confirmation of release by the exchanges.

All web-site information will be continuously reviewed and updated to ensure that information is current, or appropriately dated and archived.

The Company places the full text of notices of meeting and explanatory material on the web-site.

6.2. Written Communication and Annual Report

The annual report of the Company is the major written communication by the Company to shareholders each year.



6.3. Annual General Meeting

The Company recognises the rights of shareholders and encourages the effective exercise of those rights through the following means:

- notices of meetings are distributed to shareholders in accordance with the provisions of the Corporations Act 2001;
- notices of meeting and other meeting material are drafted in concise and clear language;
- shareholders are encouraged to use their attendance at meetings to ask questions on any relevant matter, with time being specifically set aside for shareholder questions;
- notices of meetings encourage participation in voting on proposed resolutions by lodgment of proxies, if shareholders are unable to attend the meeting;
- it is general practice for a presentation on the Company's activities to be made to shareholders at each annual general meeting; and
- it is both the Company's policy and the policy of the Company's auditor for the lead engagement partner to be present at the annual general meeting and to answer any questions regarding the conduct of the audit and the preparation and content of the auditors' report.

END DOCUMENT